



Plate Heat Exchanger User Manual

Project :
Customer :
Exchanger type :
Serial number :
Year :

The contents of this publication are based on the latest information available and the materials that are used at the time of printing. However, because of rapid developments in this field we cannot be held liable for changes in specifications affecting the contents of this publication.

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Contents

1. Introduction	4
2. Foreword	4
3. Safety warnings	4
4. General	5
4.1. Identification of the heat exchanger	5
4.2. Proper operation	6
4.3. Warnings	6
4.4. Thermal design	7
5. Device structure	8
5.1. Body	8
5.2. Heat transfer plates	8
5.3. Gaskets	8
5.4. Special applications	9
5.5. Right/left plates	9
6. Installation	11
6.1. Required installation areas	11
6.2. Transportation, lifting, storage	11
6.3. Connection to the system	13
7. Commissioning	14
7.1. Pre-checks before commissioning	14
7.2. Initial operation	14
7.3. Short-term shutdown	15
7.4. Long-term shutdown	16
8. Maintenance	16
8.1. Cleaning in place	16
8.2. Opening the plate pack	17
8.3. Cleaning the plates	18
8.4. Replacing the plates	19
8.5. Replacing the gaskets	19
8.6. Reassembling the plate pack and pressure test	20
8.7. Heat exchanger maintenance	21
9. Possible Problems and Solutions	22
10. After-sales services	24
10.1. Spare part order	24
10.2. Changing the capacity of the heat exchanger	24

1. Introduction

This manual is applicable for all heat exchangers produced and supplied by TANPERA

2. Foreword

This manual is a guide for installation, commissioning and maintenance of plate type heat exchangers supplied by TANPERA. It is meant for those who are responsible for the installation, the use and maintenance of the heat exchangers. We recommend that you read this manual carefully before commencing any work.

TANPERA cannot be held responsible or liable for damage as a result of incorrect installation, use and/or maintenance of TANPERA plate type heat exchanger as well as not complying with the instructions in this manual.

Please note that our plate type heat exchangers are specially designed and built for the operating conditions (pressures, temperatures, capacities and type of fluids) provided by the customer. Sudden pressure peaks beyond the normal operating pressure (or pressure surges) which can occur during starting up or stopping of the system can severely damage the heat exchanger and should be prevented. TANPERA cannot be held responsible for any damage as a result of any operation deviating from the original design conditions.

If you wish to alter the design conditions, please contact us refer page 24. You may only commission the heat exchanger under the modified conditions after inspection and written approval by TANPERA. Also the name plate on the heat exchanger will be adapted.

3. Safety Alert Notices

Safety Attention Warning

The following rules must be strictly observed during installation/operation/maintenance of the plate heat exchanger.

- ➔ Observe applicable local laws and regulations regarding safety.
- ➔ Make sure that the heat exchanger is not under pressure and has cooled to below 40°C before starting any work on it.
- ➔ Always wear protective gloves when handling heat exchanger plates to avoid injury from sharp edges.
- ➔ Ensure that all laws and regulations concerning human/environmental protection are observed in all applications.

4. General

4.1. Identification of the heat exchanger

All plate type heat exchangers supplied by TANPERA are provided with a name plate. On this plate the following details are specified:

- type of heat exchanger
- serial number
- maximum working pressure in bar
- maximum working temperature in °C
- min. assembling measure in mm

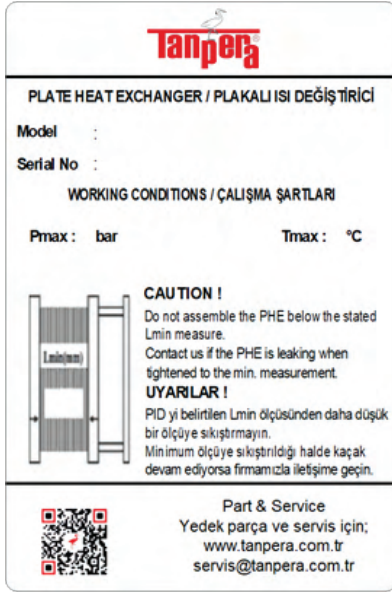


Figure: 1



Yellow Triangle

Observe the safety instructions in this manual!

All safety precautions against injury to personnel are indicated by this symbol.

4.2. Correct operation

This user manual provides information and instructions for correct and safe operation of the unit. Many accidents are caused by incorrect use!

It is essential that you study the instructions carefully, and above all, ensure the availability to those who install, maintain and operate the heat exchanger on a daily basis.

This manual is of no value if it is not available at the time when your staff needs it. If a problem occurs with your TANPERA Heat Exchanger which is beyond the scope of this manual, do not hesitate to contact us. The installation should not be put into operation before all indistinctnesses have been solved!

To avoid injuries and damages, follow the instructions and local applicable safety regulations. Also take the necessary protective measures, depending of the nature of your process or circumstances related to it, at your plant.

Please note that our plate type heat exchangers are especially designed and built for the operating conditions (pressures, temperatures, capacities and type of fluids) provided by the customer. Sudden pressure peaks beyond the normal operating pressure (or pressure surges) which can occur during the starting up or stopping of the system can severely damage the heat exchanger and should be prevented.

TANPERA can not be held responsible for any damage as a result of any operation deviating from the original conditions.

If you wish to alter the design conditions, please contact us. You may only commission the heat exchanger under the modified conditions after inspection and written approval by TANPERA. Also the name plate on the heat exchanger will be adapted.

4.3. Precautions

All potential personal injury hazards are identified by safety alert symbol.

Bodily harm can be caused by:

- Burning as a result of touching the heat exchanger or other parts of the installation
- The uncontrolled release of pressurized media with which the danger of burning and other injuries is present.
- Contact with chemicals.
- Touching sharp edges of the installation.



Damage to equipment can be caused by:

- External forces;
- Corrosion;
- Chemical action;
- Erosion;
- Material exhaustion;
- Water hammer;
- Thermal and / or mechanical shock
- Freezing;
- Wrong transport / lifting.

Even after stopping the installation some parts of it can still be hot!

- The heat exchanger may only be used with the fluids specified on the data sheet.
- The hot medium may not flow through the exchanger without the cold medium flowing through. This is to prevent damage to the exchanger. In case the cold medium is present but does not flow while the hot medium is flowing through, the cold medium will start boiling and the exchanger will be damaged.
- Sudden pressure and temperature changes should be prevented.
- When a heat exchanger (filled with water or a water mixture) which is not in operation is exposed to temperatures below zero, the plates can become deformed. If a danger of frost occurs, the heat exchanger should be drained completely.
- Demountable plate heat exchangers can always leak. We advise you to take this into account while installing. Preferably you should install a drip tray underneath the heat exchanger to prevent leakages onto the floor and/or harm to electrical equipment. (Short circuit/moisture damage).
- If the heat exchanger is being used with temperatures above 60 °C or with aggressive fluids, we advise you cover the heat exchanger with a screen plate to prevent the risk of touching.
- If welding activities have to be carried out near the heat exchanger, never use the heat exchanger for earthing the construction work. Electrical currents can cause severe damage to both plate and gasket. If you have to weld, dismantle the connecting flanges and isolate the heat exchanger from the system.

4.4. Thermal Design

TANPERA plate type heat exchangers are designed and calculated according to the newest technology. If performance test has to be carried out, the exchanger must be totally clean. In the TANPERA data sheet the nominal capacity and pressure losses are mentioned.

5. Device Structure

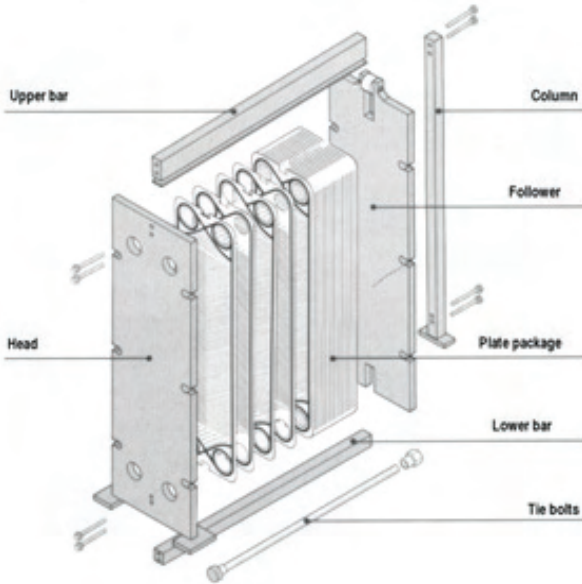


Figure: 2

5.1 Body

The heat exchanger consists of a frame plate (head), a pressure plate (follower), a carrying bar, a lower bar and a column. Tie (clamping) bolts are used to press the plate package together. The size and number is depending on the type of heat exchanger.

5.2 Plates

The plate package consists of plates with a groove along the rim of the plate and around the ports. The number of plates is, as well as size and dimension, dependant on the thermal output required. Depending on the application stainless steel or titanium plates might be used.

5.3 Gaskets

The groove provided in the plates holds the special gasket. The purpose of this gasket is to prevent intermixing of the media and leakage to the outside. The gaskets are selected to suit the actual combination of temperature, chemical resistance and possible other conditions to be considered. They can be supplied in Viton, Nitrile or EPDM.



Figure: 3

5.4. Special applications

If the plate heat exchanger works with several fluids at the same time, it can be necessary to insert intermediate frames. The intermediate frames are equipped with corner blocks, forming connections between the different sections. Two connections can be placed in the same corner block, having connection to two different sections in the plate heat exchanger.

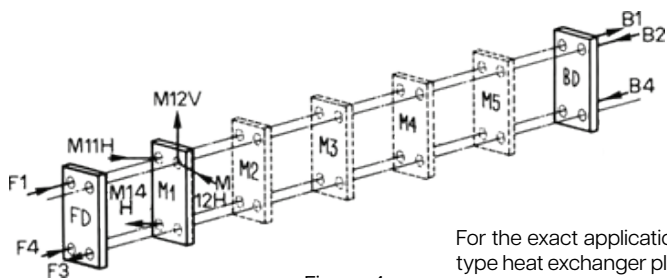


Figure: 4

For the exact application of your plate type heat exchanger please check the documentation which was supplied with the heat exchanger.

5.5. Right / Left Plates

With very few exceptions, the TANPERA plates are designed in such a way that they can be used both as right and left plates. The plates just have to be turned 180°.

Right and left plates:

On a right plate the flow runs from hole 2 to hole 3 or reverse from hole 3 to hole 2.

On a left plate the flow runs from hole 1 to hole 4 or reverse from hole 4 to hole 1.

The opening of the corner holes are described in a "plate code index". For instance 1234 means that all corner holes are open. Every plate can be identified by the gasket configuration, the plate code index and thermal short or thermal long execution.

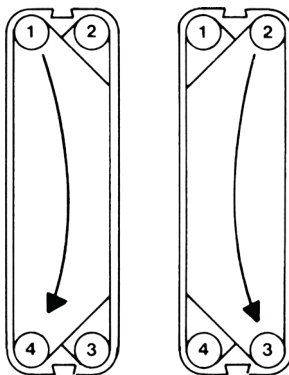


Figure: 5

6. Plate Types



→ Gasket Installed First Plate



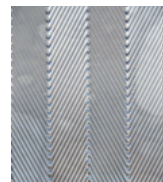
→ Gasket Installed Right Plate



→ Gasket Installed Left Plate



→ Gasket Installed Last Plate



→ Thermal Long Plate



→ Thermal Short Plate

6.1. Required Installation Space

As a rule, 1.5 to 2 times the width of the device should be left free space around the heat exchanger.

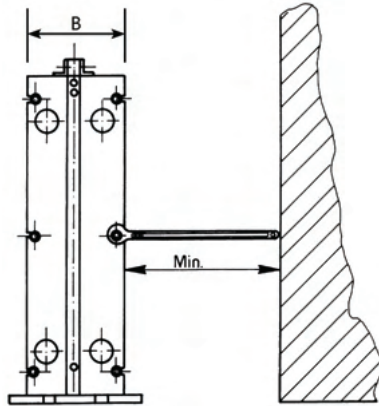


Figure 7.

6.2. Transportation, Lifting, Storage

As a rule, 1.5 to 2 times the width of the device should be left free space around the heat exchanger.

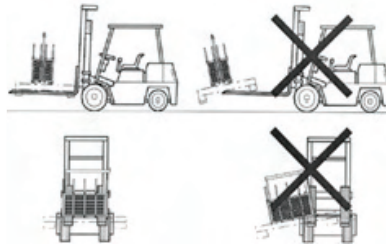


Figure 8.



Always use suitable lifting and handling equipment to avoid injury to personnel. If you are lifting the heat exchanger by holding it over itself, use carrying ropes. The ropes must be attached as shown in the figure.

Transportation

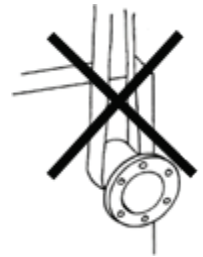
As a rule, 1.5 to 2 times the width of the device should be left free space around the heat exchanger.



Standing the Device

- Remove all fasteners connecting the device to the pallet;
- Fasten the rope by wrapping it around a tension bar on each side, as shown in the figure. Never use steel cables or chains!
- Lift the heat exchanger off the pallet.
- Slowly lower the heat exchanger vertically onto its feet and place it in the position where it will rest on the floor.
- Untie the ropes and secure the heat exchanger to the floor.

Never lift the heat exchanger by the connection ports or flange studs!



Always;

- Use the carrying lugs (if available). Lift from the top side of the front pressure plate. Attach the ropes to the tension rods close to the front pressure plate.

Never;

- Lift using the connections, Lift the follower, Lift using an intermediate plate, Lift with a strap attached close to the follower

Storage

- Should it be necessary to store the heat exchanger for a longer period (1 month or more), certain precautions should be taken in order to prevent unnecessary damage to the equipment.
- Preferably the heat exchanger should be stored inside in a room with a temperature around 15 to 20°C and a humidity of maximum 70%. If this is not possible, place the heat exchanger in a wooden box which is provided with a lining on the inside against penetration of moisture.
- There should absolutely not be any ozone producing equipment in the room, like electric motors or arc-welding equipment, since ozone destroys many rubber materials. Also do not store organic solvents or acids in the room and avoid heat or ultraviolet radiation.

6.3 Installing The Pipe Connections

Depending on the type of the TANPERA plate type heat exchanger will be provided with flanges, couplings, threaded pipes, etc.

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We advise you of the following:

- ➔ Heavy pipe work needs to be supported. This will prevent heavy forces on the heat exchanger.
- ➔ Always install flexible connections on the follower to prevent vibrations on the heat exchanger. These flexible connections also prevent expansion of the pipe work, caused by temperature influence, onto the heat exchanger.
- ➔ These flexible connections need to be fitted in a longitudinal direction to the plate package.
- ➔ The pipe work needs to be thoroughly cleaned and flushed before connecting up to the heat exchanger.
- ➔ Always install vents on both sides of the heat exchanger.

Note: For proper venting the vents should be fitted on the highest point in the direction of the flow of the medium (preferably on an air vessel).
To enable the heat exchanger to be opened when necessary shut off valves should be provided in all connections!

Make sure that the pipe work, connected to the heat exchanger, is secured against pressure peaks / surges and temperature shocks!

Threaded Pipe Connections

If a plate type heat exchanger is provided with threaded pipe connections, make sure that these connections do not rotate when fitting to the pipe work. It could damage the gasket on the start plate. You need to make "counterhold" on the connection!

Flange Connections

If the connection is rubber lined, the liner will act as a flange gasket. Bolt the connecting flange directly to the endplate using the drilled and tapped holes provided. Tighten the bolts evenly – do not over-tighten as this could strip the threads cut into the plate.

If loose backing flanges are fitted to the heat exchanger a suitable gasket is required to seal the flange.

Unless otherwise stated, the liquid circuits should be connected to flow in reverse directions through the exchanger (counter-current).

7. Commissioning

7.1. Commissioning and pre-checks

All plate heat exchangers supplied by our company have a name plate on them. The following details are indicated on this plate.

- Commissioning must only be carried out by specially trained personnel or our authorized services.
- Inspection, maintenance and repairs on the installation must only be carried out by authorized, trained and suitably qualified persons.
- Maintenance and cleaning must only be carried out on heat exchangers that have been cooled below 40°C and decommissioned!
- Check that all inlet/outlet connections are correct (see also 6.3).

Filtration

The fluids passing through the heat exchanger must not contain particles larger than 0.5 mm in diameter/length. A strainer must be used at both circuit inlets. Check the temperature and pressure values of the fluids and make sure that they are not higher than the maximum values indicated on the nameplate.

It is essential that the heat exchanger is not subjected to thermal and mechanical shocks, as this can lead to premature wear of the seals.

Before commissioning the heat exchanger, flush the installation with plenty of water. Make sure that all breaker valves on the heat exchanger connections are closed during this process.

7.2. Operation

Start cold circuit first, then the hot circuit.

Fully vent the system;

- Close shut off valve fitted between pump and exchanger;
- Fully open valve fitted into return line from the exchanger;
- Start the circulation pump normally placed by the inlet;
- Gradually open closed shut off valve between pump and exchanger;
- Vent system again if necessary.

Repeat the above for the secondary circuit.

When using steam as one of the media:

Use slow acting steam control valves and open slowly shut off valves!

Before start up:

- Ensure that the steam control valve is fully closed.
- Ensure that the heat exchanger is fully drained of condensate.
- Start cold circuit first, then the steam side
- Open steam control valve slowly – this prevents water hammer of any condensate in the steam line and reduces the pressure / thermal shock to the exchanger.
- Ensure that the steam trap is correctly sized to allow full condensate discharge – this prevents water clogging inside the exchanger.

Check for proper operation:

- Check for pressure pulses in the system caused by the pumps or control valves. If found, stop operation and rectify. Continuous pressure pulses will result in fatigue failure of the plates.
- Visually check the unit for leakages.
- Check that all vents are closed to prevent air being sucked into the system.

When in operation, the conditions should not be changed. The max. conditions specified on the name plate should not be exceeded.

7.3. Shut-down for a short period

If the plate type heat exchanger has to be shut down for a short period, please follow the following procedure:

- Slowly close the control valve in the hot circuit whilst maintaining the full flow in the cold circuit;
- Switch off the hot circuit pump;
- Cool down the heat exchanger to under 40° C;
- Slowly close the control valve in the cold circuit;
- Switch off the cold circuit pump;
- Close all remaining shut off valves.

7.4. Shut-down for a long period

If the unit is to be taken off line for an extended period of time then the following procedure should be followed: Point 7.3 must be followed, then:

- ➔ Allow unit to cool down;
- ➔ Drain all circuits;
- ➔ Lubricate threads on the tie (clamping) bolts;
- ➔ Loosen tie clamping bolts until the plate pack is "loosened" (max. "A" size + 10%).
- ➔ The tie bolts should not be removed or loosened to such an extent that dirt is allowed to enter in-between the plates. We recommend that a warning notice is attached to the exchanger to remind personnel that the tie clamping bolts need adjustment before the unit can be put back into service.
- ➔ Cover the plate pack with black plastic to exclude any sunlight.
- ➔ Please also see chapter 6.2 - "Storage".

8. Maintenance

8.1. Clean in Place (CIP)

CIP cleaning (clean in place by circulating cleaning detergents)

To use CIP cleaning, it is a condition that the scaling on the plates is soluble. All materials in the whole circulation system of course have to be resistant to the cleaning detergent.

We advise you to ask for a confirmation from the supplier of the cleaning detergent that it will not damage the materials in the heat exchanger.

If the solution requires recirculation, select a flow that is as high as possible, and certainly no less than the service or product flows.

Follow the instructions as given by the detergent supplier / cleaning specialist. We suggest that for recirculated cleaning detergent methods, the fluid should be pumped through the exchanger for no less than 30 minutes.

Rinsing

After using any type of cleaning agent, always rinse thoroughly with fresh water. If cleaning in place then circulate fresh water for at least 10 minutes.



Cleaning detergents may cause injury to exposed skin, eyes and mucous membranes. Use of protective eyewear and gloves is strongly recommended.

8.2. Opening The Plate Heat Exchanger

When opening and assembling the heat exchanger observe the following:

- Measure and note the actual "A" size;
- Use the correct tools and lubricant;
- Shut down the heat exchanger as described under 7.3;
- Make sure the heat exchanger cools down ($<40\text{ }^{\circ}\text{C}$);
- Ensure there is no pressure on any part of the unit;
- Clean the tie (clamping) bolts and grease the threads;
- Loosen the tie clamping bolts equally in the correct order (figure 10) i.e. that the follower shall have a parallel opening motion;
- Pull the follower back towards the column;
- Remove the plates without damaging the gaskets.



Ensure unit is depressurized and drained of hot and/or aggressive product before unit is opened to prevent personal injury.



Sharp edges. When handling plates, gloves should be worn.

Recommendation

Mark the plate package before opening. You could mark the plate package with a diagonal line on the outside fig 10a, or number the plates in sequence.

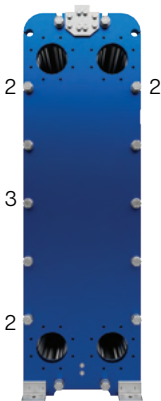


Figure: 10

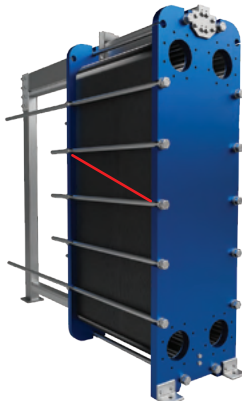


Figure: 10/A

8.3. Cleaning The Plates



Always wear gloves and eye goggles when using cleaning detergents.

- Use nylon or other types of "soft" scrubbing brushes with detergent.

Never use a metal brush, steel wool or sand/glass paper. This will damage the passivation film of the plates.

- If there is dried glue on the seals, use acetone or other non-chlorinated solvents to remove it.
- Remember to ventilate the area when doing this. In some applications, boiling water can be used with good results.
- Consult a cleaning specialist for the appropriate choice of solution. Before starting the application, make sure that all solutions to be used are suitable for the plate and seal material.
- When plates are removed for manual cleaning, take precautions to ensure that they can be reinstalled in the same sequence.
- Always remove the plates one at a time and number them!
- To remove the scale or organic layer, the plates should be soaked in a bath filled with a suitable cleaning solution for 30 minutes.

Before fitting chemical cleaned plates they need to be thoroughly rinsed with fresh water!

Important:

Cleaning is an important part, influencing the effectiveness of the plate heat exchanger. Insufficient cleaning can have the following results:

- Too low circulation flow;
- Insufficient thermal output;
- Life time of the heat exchanger will be shortened.

If a plate has to be renewed because of serious damage, the plates next to this plate normally need to be replaced.

8.4. Plate Replacement

The plates must be clean, dry and free from oil or grease. If there are any oil remains on the gaskets, or on the gasket seating area, then there is a high risk that the plates or gaskets shall slip out of place when the unit is being tightened. If the gaskets are contaminated with dirt or grit, then these could cause leakage.

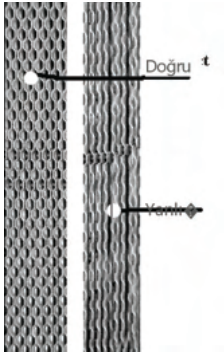


Figure: 11

- Make sure that all seating areas are flat, clean and undamaged.
- Always use new gaskets.

Fit the plates according to the Plate Sequence Sheet – ensure all gaskets face towards the fixed frame plate (head).

Alternate between left and right handed plates – if the plate edges form a regular honeycomb pattern, the left/right hand sequence is correct, see Figure 11.

8.5. Gasket Replacement

Glue Free Gaskets: This type of gasket (“Hang-on”) and “Sonder Lock” (new generation of glue free gasket) require no adhesive. They are located by pushing the gasket fully down into the gasket groove or fastened by special devices. Make sure groove and gasket are clean!

Glue Type Gaskets: This type of gaskets do not require adhesive. They are installed by pressing them into the gasket groove or by compressing them with special tools. Make sure the groove and the gasket are clean!



When using commercial solvents and adhesives, follow the manufacturers recommendations carefully, as many of these materials are hazardous.

Ring Gaskets: The ring gaskets are used in connection with intermediate frames, by connections in the follower and by semi welded plates. It can be necessary to use a little glue for positioning the ring gasket during assembly of the heat exchanger.

Rubber Gaskets: There is one type of rubber liners for connections in the head and another type of rubber liners for connections in the follower.

8.6. Assembling of The Plate Package and Pressure Testing

If the heat exchanger is to be stopped for an extended period of time, the following steps must be followed: First follow the steps in 7.3 exactly, then:

- Lightly oil the tie (clamping) bolt threads. Do not allow oil or grease onto the gaskets or the gasket seating faces on the back of the plates. Wet or contaminated plates can become misaligned during tightening. In this case, dismantle, clean and dry all areas in contact with the gaskets. Evenly tighten all bolts in the correct order (refer page 17 figure 10). We advise the use of ratchet spanners.
- Ensure clamping is as uniform as possible, thus keeping the frames and plates parallel throughout the operation. Avoid skewing the frame plates by more than 5 mm.
- Tightening is complete when the distance between the inside faces of both frame plates equals the “L” distance as shown on the name plate, see figure 12.

This tightening distance can also be calculated using the following formula: Assembly distance = No. of plates x thickness of gasketed plate.

- Finally check that all tie (clamping) bolts are in tension and clean any split oil off the head, follower and plates.
- On completion the unit can be pressure tested.



Figure: 12

If dimension " L_{min} " is not reached with application of maximum tightening torque:

- Check the number of plates and dimension A on the data sheet;
- Check that all the nuts and bearing boxes are running freely. If not, clean and lubricate or replace.

If the unit does not fully seal, the cause may be a gasket slipped out of groove. In this case, loosen the plate package and check all the plates.

Tightening the plate package to a size smaller than " L_{min} " may result in permanent deformation of the plates. Therefore, if leakage continues despite this dimension being reached, do not tighten further and contact our company or one of our authorized services. Tightening of the plate package can only be done with a fully depressurised unit.

8.7. Maintenance of The Heat Exchanger

Time interval – once a year as a minimum

- Check temperatures and flows against commissioning data.
- Check general condition and look for any signs of leakage.
- Wipe clean all painted parts and check surfaces for signs of damage – “touch up” if necessary.
- Check bolts and bars for rust and clean. Lightly coat threaded parts with molybdenum grease or a corrosion inhibitor (ensure that no grease, etc. falls onto the plate gaskets).
- If rollers are fitted to the follower, lubricate the bearings with light machine oil.

9. Possible Problems and Solutions

Please find below a summary of possible problems as well as possible causes and solutions.

A condition for the continuous proper functioning of your plate type heat exchanger is in strict compliance with the permissible values for pressure and temperature mentioned on the name plate. Exceeding these values, even as short-lasting pressure peaks will cause damage to the unit and be the cause of problems.

To avoid costly repairs, we advise you to have the installation work and maintenance carried out by properly trained personnel. You can also contact TANPERA After Sales Service Department (servis@tanpera.com.tr).

Problem	Possible Cause	Possible Solution
Fluid Leakage	Connection ports	• Check rubber collars (if applicable) • Check flange gaskets (if applicable) • Check the O-ring. • Remove the tension on the pipes.
	Primary and secondary circuit interferes with each other	Check the plates for holes or cracks.
	Plate package	• Check the clamping distance • Check the condition of the seals • Check that the seals are properly seated.
	Operating conditions are different than initially determined	Correct operating conditions
Insufficient Capacity	There is air in the system.	• Remove air from pipe circuits • Check for possible air pockets in the pipe circuits.
	Operating conditions are different than initially determined.	Correct operating conditions
	The heat exchanger is fouled.	Clean the heat exchanger.
	The connections are wrong.	Make the connections again.
Very High Pressure Loss	Flow rate higher than design value.	Regulate the flow rate.
	The channels between the plates are blocked.	Wash/clean the device.
	Different fluid than in the design.	Adding foreign matter (e.g. antifreeze) to the fluid increases the pressure loss.

For nearly all leakage problems it will be necessary to dismantle the unit before any attempts to rectify the fault can be made. Mark the area(s) where the leakage seems to be with a felt tip marker or similar before taking apart the exchanger.

“Cold leakage” is caused by a sudden change in temperature. The sealing properties of certain elastomers are temporarily reduced when the temperature changes suddenly. No action is required as the gaskets should re-seal after the temperature has stabilised.

Gasket failures are generally a result of:

- Old age
- Excessive exposure to ozone
- High operating temperature – above the temp. limit of the material
- Exposure to pressure surges
- Chemical attack
- Physical damage, resulting from incorrect assembly work, or damage resulting from a misaligned plate (check the hanging system at the top of the plate for distortion).

Decrease in performance is generally a result of:

- Plate surfaces require cleaning or de-scaling
- Pumps or associated controls have failed
- Plate channels blocked
- Liquid flows not as per design specification
- Associated chiller / cooling tower / boiler under sized or dirty
- Cooling water temperature to the exchanger is higher than the design heating media temperature to the exchanger is lower than the design
- Steam flow not sufficient – control valve malfunction
- Steam trap broken or jammed – unit becomes filled with condensate
- Plate package has been assembled incorrectly
 - Unit is running in co-current flow, instead of counter current – check with
- Contract drawing and alter pipe work if necessary. Check direction of pump flows.
- Air lock has developed in the plate package or pipe work

10. After Sales Services

10.1. Ordering Parts

When ordering parts it is important that the correct details are given. At least the following should be quoted;

- Exchanger type and manufacturing number (see name plate)
- Required parts

When ordering separate plates it is important that the correct plate code index and type of plate is given. See chapter 5.2 When ordering separate gaskets it is important to indicate the correct gasket material.

When ordering tie (clamping) bolts, the existing ones should be measured in order to get new ones of the same size and length.

10.2. Modifications to The Heat Exchanger

The plate heat exchanger is built up in modules and therefore flexible with respect to enlargements or reductions. It is easy to change the capacity by respectively enlarging or reducing the number of plates.

We would be pleased to advise you.



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